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Die Zeiten, in denen der traditionelle Bankkredit die nahezu einzige Möglichkeit zur Fremdkapitalaufnahme war, sind längst vorbei. Den Unternehmen steht heute eine Vielzahl unterschiedlicher Instrumente zur Verfügung, um speziell für die eigenen Pläne die optimale Finanzierungsstruktur zu bilden. In diesem Buch informieren Experten aus Praxis und Wissenschaft, wie Unternehmen Beziehungen zu Fremdkapitalgebern in idealer Weise aufbauen und pflegen. Sie geben einen ausführlichen Überblick über die marktgängigen Produkte und erklären, welche rechtlichen und organisatorischen Besonderheiten jeweils bei der Emission zu beachten sind.



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